



**SMA Brokerage
Request for Appointment**

Date: _____

Producer: _____

Agency: _____

Physical Address: _____

City/State/ZIP: _____

Telephone: _____

Email: _____

I am interested in getting appointed with the following companies, please contact me:

_____AIG/American General

_____American Equity

_____Banner Life

_____Genworth Life

_____ING Life

_____NACOLAH

_____West Coast Life

- I am licensed in the State of Texas Yes No
- I do carry E&O Insurance Coverage Yes No
- I understand that I may be required to complete company training online and AML (Anti Money Laundering) Training for most companies. Yes No

Please fax this form to: Paul R. Piche, CLU, ChFC
Safe Money Assets
1-(815)-572-9227